

ASTMAX Co., Ltd. and Subsidiaries

Consolidated Income Statements

From April 1, 2012 to March 31, 2013

(Unit: Thousand Yen)

Ordinary Items		
Operating Activities		
Operating Revenue		1,925,911
Income from asset management activities	718,800	
Income from proprietary trading activities	1,207,111	
Operating Expenses		1,893,818
Selling, general & administrative expenses	1,893,818	
Operating Income		32,093
Non-operating Activities		
Non-operating Income		6,238
Interest income	1,003	
Service fee income	2,857	
Gain on forfeiture of unclaimed dividends	681	
Others	1,695	
Non-operating Expenses		31,659
Interest expenses	9,410	
Guarantee commission	6,498	
Reorganization costs	10,760	
Foreign exchange losses	3,386	
Others	1,603	
Ordinary Income		6,672
Extraordinary Items		
Extraordinary Income		77,491
Gain on bargain purchase	49,804	
Reversal of provision incurred from business combination	24,432	
Others	3,255	
Extraordinary Loss		65,829
Loss on retirement of noncurrent assets	11,484	
Loss on valuation of investment securities	16,675	
Loss on sales of investment securities	1,552	
Loss on redemption of investment securities	12,003	
Office transfer expenses	24,113	
Income before income taxes		18,334
Income taxes – Current		31,585
Income taxes – Deferred		▲8,410
Loss before minority interests		4,840
Minority interests in income		104
Net Loss		4,944