

ASTMAX Co., Ltd.

Income Statements

From April 1, 2010 to March 31, 2011

(Unit: Thousand Yen)

Ordinary Items		
Operating Activities		
Operating Revenue		1,508,353
Income from advisory services	166,113	
Income from proprietary commodity dealing activities	884,904	
Income from prop trading activities	457,336	
Operating Expenses		1,739,161
Selling, general & administrative expenses	1,739,161	
Operating Loss		230,807
Non-operating Activities		
Non-operating Income		165,950
Interest income	3,397	
Service fee income	36,712	
Foreign exchange gains	124,133	
Others	1,706	
Non-operating Expenses		18,436
Interest expenses	14,750	
Interest on bonds	964	
Borrowing expenses	2,008	
Others	712	
Ordinary Loss		83,293
Extraordinary Items		
Extraordinary Income		597,845
Gain on extinguishment of tie - in shares	596,666	
Others	1,179	
Extraordinary Loss		76,386
Loss on retirement of noncurrent assets	8,865	
Loss on sales of investment securities	18,932	
Loss on redemption of stocks of subsidiaries	29,316	
Head office transfer cost	19,271	
Income before income taxes		438,165
Income taxes - Current		1,875
Income taxes - Deferred		5,211
Net Income		431,078